

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY, :
AMERICAS, in its capacity as successor indenture :
trustee for certain series of Senior Notes, *et al* :
Plaintiffs, :
v. :
ADALY OPPORTUNITY FUND TD :
SECURITIES INC. C/O ADALY INVESTMENT :
MANAGEMENT CO., *et al.* :
Defendants. :
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Docket No. 11-cv-4784 (RJH)

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT**

**CORPORATE DISCLOSURE STATEMENT OF DEFENDANT
NEW EAGLE HOLDINGS LLC**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant New Eagle Holdings LLC (also sued as “New Eagle Holdings LLC Risk Arbitrage”) states as follows:

New Eagle Holdings LLC has no parent corporation. No publicly-held company owns ten percent (10%) or more of its stock.

Dated: November 23, 2011

Respectfully Submitted,

PROSKAUER ROSE LLP

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